



Residential HVAC Rebate Application

Complete the application and sign/date.
All information, including Utility Account #, is required to process rebate(s).

Office Use Only
Rebate:
Month/Year:
Tons:

CUSTOMER INFORMATION									
Utility Account # (REQUIRED)		Date		Phone					
First Name				Last Name					
Installation Address					Email				
City					State		Zip		
Mailing Address (if different)									
City					State		Zip		
HOME INFORMATION									
Year Built		Square Footage (conditioned space only)							
Space Heating System	<input type="checkbox"/> Heat Pump <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Gas Forced Air Furnace <input type="checkbox"/> Electric Zonal <input type="checkbox"/> Gas Zonal <input type="checkbox"/> None <input type="checkbox"/> Other: _____								
Space Cooling System	<input type="checkbox"/> Central Air Conditioning <input type="checkbox"/> Heat Pump <input type="checkbox"/> Window or Room/Zonal Air Conditioner <input type="checkbox"/> None <input type="checkbox"/> Other: _____								
Residence Type	<input type="checkbox"/> Site Built Home (up to 4-plex) <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multi-Family (5 or more units, 3 stories or less)								
CONTRACTOR INFORMATION									
Company Name					Contact Name				
Business Phone					Business Fax				
Address					Email				
City					State		Zip		

City Building Permits

Energy efficiency projects may require city building permits. Before beginning work, contact the City of Shasta Lake Building and Planning Division at 530-275-7430.

Program Eligibility & Guidelines

- Rebate(s) apply to upgrades on existing homes only. New construction does not qualify.
- Installations required by Title 24 codes and standards are not eligible for rebate(s).
- Air conditioning and heat pump rebates are based on the American Heating and Refrigeration Institute (AHRI) rated cooling capacity (1 Ton =12,000 Btuh).
- Cubic Feet per Minute (CFM) represents the amount of airflow.
- Seasonal Energy Efficiency Rating (SEER), Energy Efficiency Ratio (EER), and Heating Seasonal Performance Factor (HSPF) represent the efficiency ratings.
- For questions regarding City of Shasta Lake Municipal Utilities specifications, call 1-855-516-2105.

REBATE REQUIREMENTS AND AMOUNTS			
Type	Existing Condition	Final Condition	Rebate
Split or Unitary/Package Ducted Central Air Conditioner	Standard Efficiency Unit	Minimum 16.0 SEER and 12.8 EER (equivalent to 15.2 SEER2 and 12.2 EER2)	\$150 per Ton

REBATES REQUIREMENTS AND AMOUNTS (continued)

Type	Existing Condition	Final Condition	Rebate
Split or Unitary/Package Ducted Central Heat Pump	Standard Efficiency Unit	Minimum 16 SEER, 12.8 EER, and 9.0 HSPF (equivalent to 15.2 SEER2, 12.2 EER2, and 7.7 HSPF2)	\$375 per Ton
Mini/Multi-Split Ductless Heat Pump	Standard Efficiency Unit	Minimum 16.0 SEER and 9.2 HSPF (equivalent to 15.2 SEER2 and 7.8 HSPF2)	\$375 per Ton
Room Air Conditioner	Standard Efficiency Unit	ENERGY STAR® Qualified	\$50 per Unit
Whole House Fan	Central AC without Whole House Fan or Other Automated Fresh Air Source	Central AC with Whole House Fan in Upper-Floor Ceiling with Insulated Backdraft Damper	\$500 per Fan

Rebate(s) will not exceed 95% of the installed cost.

NEW EQUIPMENT INFORMATION

TYPE	BRAND	MODEL #	SERIAL #	ADDITIONAL INFORMATION
<input type="checkbox"/> Split or Unitary/Package Ducted Central Air Conditioner				AHRI Reference #
<input type="checkbox"/> Split or Unitary/Package Ducted Central Heat Pump				AHRI Reference #
<input type="checkbox"/> Mini/Multi-Split Ductless Heat Pump				AHRI Reference #
<input type="checkbox"/> Room Air Conditioner				Btuh
<input type="checkbox"/> Whole House Fan				<input type="checkbox"/> Permanently installed in the upper-floor ceiling with insulated backdraft dampers

Upon signing this agreement, the customer acknowledges the following:

The City of Shasta Lake Municipal Utilities (SLU) reserves the right to inspect completed work and the installed energy-efficient upgrade(s). Rebate(s) will be paid only on work that meets SLU specifications. Customer certifies that they are familiar with, and agree to, the standards regarding this program. SLU disclaims any warranty, whether expressed or implied, for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. SLU will not accept any liability resulting from participation in this program. This rebate offer may be changed or discontinued at any time by SLU.

I understand the above and certify that I am a customer of SLU, that the energy efficient upgrade(s) are installed and operating at the location indicated, and that this address is within SLU service territory.

CUSTOMER SIGNATURE _____ DATE _____

Submit completed rebate application, copies of all invoices/receipts, and additional qualification information (if applicable) to:

Rebate@esgroupllc.com
City of Shasta Lake Municipal Utilities
Attn: Energy Efficiency Rebates
5625 NE Elam Young Parkway
Suite 100
Hillsboro, OR 97124

Rebate applications must be submitted within six (6) months of installation to qualify.
Allow 8–10 weeks for processing.
Call 1-855-516-2105 to learn about additional energy efficiency programs.