



Commercial HVAC Rebate Application

Complete the application and sign/date.
All information, including Utility Account #, is required to process rebate(s).

Office Use Only
Rebate:
Month/Year:
Tons:

CUSTOMER INFORMATION

Utility Account # (REQUIRED)	Date	Phone			
Company Name	Contact Name				
Installation Address	Email				
City	State		Zip		
Mailing Address (if different)					
City	State		Zip		

BUSINESS & EQUIPMENT INFORMATION

Year Built	Square Footage (conditioned space only)				
Space Heating System	<input type="checkbox"/> Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace	<input type="checkbox"/> Gas Forced Air Furnace		
	<input type="checkbox"/> Electric Zonal	<input type="checkbox"/> Gas Zonal	<input type="checkbox"/> None	<input type="checkbox"/> Other: _____	
Space Cooling System	<input type="checkbox"/> Heat Pump	<input type="checkbox"/> Central Air Conditioning	<input type="checkbox"/> Window or Room/Zonal Air Conditioner		
	<input type="checkbox"/> None	<input type="checkbox"/> Other: _____			

CONTRACTOR INFORMATION

Company Name	Contact Name				
Business Phone	Business Fax				
Address	Email				
City	State	Zip			

City Building Permits

Energy efficiency projects may require city building permits. Before beginning work, contact the City of Shasta Lake Building and Planning Division at 530-275-7430.

Program Eligibility & Guidelines

- Rebate(s) apply to upgrades on existing buildings only. New construction does not qualify.
- Rebates are based on Air Conditioning, Heating, and Refrigeration Institute (AHRI) rated cooling capacity (1 Ton =12,000 Btuh).
- Installations required by Title 24 codes and standards are not eligible for rebate(s).
- Cubic Feet per Minute (CFM) represents the amount of airflow.
- Seasonal Energy Efficiency Rating (SEER), Energy Efficiency Ratio (EER), Heating Seasonal Performance Factor (HSPF), and Coefficient of Performance (COP) represent the efficiency ratings.
- For questions regarding City of Shasta Lake Municipal Utilities' specifications, call 1-855-516-2105.

REBATE REQUIREMENTS AND AMOUNTS

Type	Existing Condition	Final Condition	Rebate
Package/Split Ducted Air Conditioner	Standard Efficiency Unit	<65,000 Btuh Minimum 16 SEER (15.2 SEER2)	\$200 per Ton
		65,000–134,000 Btuh Minimum 11.5 EER and 14.6 IEER	\$100 per Ton
		135,000–239,000 Btuh Minimum 11.5 EER and 14.0 IEER	\$75 per Ton
		240,000–759,000 Btuh Minimum 10.8 EER and 13.0 IEER	\$50 per Ton
		>760,000 Btuh Minimum 10.2 EER and 12.3 IEER	\$25 per Ton

REBATES REQUIREMENTS AND AMOUNTS (continued)

Type	Existing Condition	Final Condition	Rebate
Package/Split Ducted Air Source Heat Pump	Standard Efficiency Unit	<65,000 Btuh Minimum 16 SEER (15.2 SEER2)	\$225 per Ton
		65,000–134,000 Btuh Minimum 11.5 EER <u>and</u> 3.5 COP	\$150 per Ton
		135,000–239,000 Btuh Minimum 10.8 EER <u>and</u> 3.48 COP	\$125 per Ton
		240,000-760,000 Btuh Minimum 9.7 EER <u>and</u> 3.3 COP	\$100 per Ton
Package Terminal Air Conditioner, Hotel / Motel	<7,000 Btuh, Maximum 9.41 EER 7,000–15,000 Btuh, Maximum 8.56 EER >15,000 Btuh, Maximum 7.71 EER	<7,000 Btuh, Minimum 11.29 EER 7,000–15,000 Btuh, Minimum 10.27 EER >15,000 Btu/h, Minimum 9.29 EER	\$200 per Ton
Package Terminal Heat Pump, Hotel / Motel	<7,000 Btuh, Maximum 9.31 EER 7,000–15,000 Btuh, Maximum 8.46 EER >15,000 Btuh, Maximum 7.61 EER	<7,000 Btuh, Minimum 11.17 EER <u>and</u> 3.26 COP 7,000–15,000 Btuh, Minimum 10.15 EER <u>and</u> 3.13 COP >15,000 Btuh - Minimum 9.13 EER <u>and</u> 3.13 COP	\$375 per Ton

Rebate(s) will not exceed 75% of the installed cost.

NEW EQUIPMENT INFORMATION

TYPE	BRAND	MODEL #	SERIAL #	AHRI REFERENCE #
<input type="checkbox"/> Central Air Conditioner				
<input type="checkbox"/> Heat Pump				
<input type="checkbox"/> Package Terminal Air Conditioner, Hotel / Motel				
<input type="checkbox"/> Package Terminal Heat Pump, Hotel / Motel				

Upon signing this agreement, the customer acknowledges the following:

The City of Shasta Lake Municipal Utilities (SLU) reserves the right to inspect completed work and the installed energy-efficient upgrade(s). Rebate(s) will be paid only on work that meets SLU specifications. Customer certifies that they are familiar with, and agree to, the standards regarding this program. SLU disclaims any warranty, whether expressed or implied, for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. SLU will not accept any liability resulting from participation in this program. This rebate offer may be changed or discontinued at any time by SLU.

I understand the above and certify that I am a customer of SLU, that the energy efficient upgrade(s) are installed and operating at the location indicated, and that this address is within SLU service territory.

CUSTOMER SIGNATURE _____ DATE _____

Submit completed rebate application, copies of all invoices/receipts, and additional qualification information (if applicable) to:

Rebate@esgroupllc.com
City of Shasta Lake Municipal Utilities
Attn: Energy Efficiency Rebates
5625 NE Elam Young Parkway
Suite 100
Hillsboro, OR 97124

**Rebate applications must be submitted within six (6) months of installation to qualify.
Allow 8–10 weeks for rebate processing.**

Call 1-855-516-2105 to learn about additional energy efficiency programs.